

Contents

Introduction	6
1. Methodological Approach to the Definition of Eco-Industry in the EU and OECD 7	7
1.1 Development of the approach to the definition of eco-industry.....	7
1.2 Methodological approach to the identification and description of eco-industry	8
1.3 Characteristics and size of eco-industry at the EU level	14
1.4 Characteristics and size of eco-industry in EU candidate countries.....	15
1.5 Characteristics and size of eco-industry in selected EU countries	16
1.5.1 Sweden	16
1.5.2 Great Britain	20
1.5.3 Portugal	22
2. Eco-Industry in the Czech Republic.....	24
2.1 Methodical approach to the statistical description of eco-industry in the Czech Republic	24
2.2 Development of the number of economic subjects and their legal form in 1990-2004.....	24
2.3 Statistical description of the development of eco-industry in 1999-2004	27
2.3.1 Employment and wages.....	27
2.3.2 Development of revenues	29
2.3.3 Accounting value added (ASA).....	31
2.3.4 Investment activity	32
2.3.5 Consumption of energy sources	35
2.3.6 Production of wastes.....	36
3. Comparing Trends in the Development of Eco-Industry in the Czech Republic and Abroad.....	37
4. Employment in the Eco-Industry.....	42
4.1 Development of employment in the EU eco-industry	42
4.2 Development of employment in eco-industry of candidate countries	43
4.3 Development of employment in selected EU countries	44
4.3.1 Austria	44
4.3.2 Finland.....	45
4.3.3 France	45
4.3.4 Germany	45
4.3.5 Ireland.....	46
4.3.6 The Netherlands.....	46
4.3.7 Portugal	46
4.3.8 Spain.....	47
4.3.9 Sweden	47
4.3.10 Great Britain	48
4.3.11 Comparison of the results of estimated employment in eco-industry in EU member countries.....	49
5. Sectoral Studies of Employment in Eco-Industry	50
5.1 Collection, purification and distribution of water (NACE 41).....	50
5.2 Waste management (NACE 37, 51.57 and 90)	50
5.3 Eco-industry within the meaning of narrow definition - „core industries“	51

5.3.1 Sweden.....	51
5.3.2 The Netherlands.....	54
5.3.3 Portugal.....	54
6. Comparing Foreign Trends in Employment in Eco-Industry with the Situation in the Czech Republic	56
7. Exports.....	58
7.1 Exports of environmental goods from the Czech Republic in 1993–2002	59
7.1.1 Customs burden on environmental goods	62
8. Conclusions and Recommendations	63
List of Abbreviations Used	67
References	68