CONTENTS

I.	A SUMMARY OF THE OPERATIONAL PROGRAMME ENTERPRISE AND INNOVATION INTRODUCTION	7
1.	SOCIO-ECONOMIC ANALYSIS AND DESCRIPTION	
	OF SECTOR OF INDUSTRY AND SERVICES	10
1.1	ANALYSIS OF ECONOMIC DEVELOPMENT OF THE CZECH REPUBLIC	10
1.1.1	Economic growth	10
1.1.2	Growth factors – supply and demand	10
1.1.3	Macroeconomic balance	10
1.1.4	Regional differences in the Czech economy	1
1.1.5	Czech economy in the EU context	11
1.2	DEVELOPMENT OF THE SECTOR OF INDUSTRY AND SERVICES AND DEVELOPMENT OF ENTERPRISE	12
1.2.1	Industry and Services	12
1.2.2	Key determinants of competitiveness of the Czech industry	14
1.2.3	Development and stabilisation potential of small and medium-sized enterprises	
	and services and the impact of large companies on their development	14
1.2.4	Research, development and innovative potential in the enterprise sector	17
1.2.5	Energy intensiveness	19
1.2.6	Context of the development of Czech industry in terms of employment	21
1.2.7	Attitude of industry to environmental protection	22
1.3	SWOT ANALYSIS	22
1.4	RESULTS OF THE OPIE 2004 – 2006	25
2.	DEVELOPMENT OBJECTIVES FOR THE PERIOD 2007-2013	
	STRATEGIC ORIENTATION OF THE OPEI	26
2.1	BASIS OF THE STRATEGY OF THE OPERATIONAL PROGRAMME	26
-2.2	STRATEGIC ORIENTATION OF THE SUPPORT FOR ENTERPRISE	
	AND INNOVATION IN THE CZECH REPUBLIC	27
2.3	GLOBAL OBJECTIVE AND SPECIFIC OBJECTIVES	
	FOR THE GROWTH STRATEGY OF THE OPEI	28
2.3.1	Global objective of the Operational Programme	28
2.3.2	Specific objectives of the Operational Programme	29
2.4	COHERENCE	30
2.4.1	Evaluation of outer coherence of the Operational Programme	31
2.4.2	System mechanisms for achieving synergic effects	
	between the OP RDI and the OPEI	34
2.4.3	Coherence with other national programming documents	41
2.5	HORIZONTAL OBJECTIVES OF THE COMMUNITY	42
2.5.1	Equal opportunities	42
2.5.2	Sustainable development	43
2.5.3	Information society	43
2.5.4	Balanced regional development	44
3.	PRIORITY AXES OF THE OPEI	45
3.1	PRIORITY AXIS 1 – "ESTABLISHMENT OF FIRMS"	45
3.1.1	Support to new entrepreneurs	46
3.1.2	Use of new financial instruments	47
3.2	PRIORITY AXIS 2 – "DEVELOPMENT OF FIRMS"	48
3.2.1	Bank instruments for the support of small and medium-sized enterprises	49
3.2.2	Support for new production technologies, ICT and selected strategic services	50
3.3	PRIORITY AXIS 3 – "EFFECTIVE ENERGY"	52
3.3.1	Energy savings and renewable energy sources	52

3.4 3.4.1 3.4.2 3.5 3.5.1 3.5.2 3.5.3 3.6 3.6.1 3.6.2 3.7 3.7.1 3.7.2	PRIORITY AXIS 4 – "INNOVATION" Increasing the innovative performance of firms Capacities for industrial research and development PRIORITY AXIS 5 – "ENVIRONMENT FOR ENTERPRISE AND INNOVATION" Cooperation platforms Infrastructure for human resources development Business infrastructure PRIORITY AXIS 6 – "BUSINESS DEVELOPMENT SERVICES" Support for consulting services Support for marketing services PRIORITY AXIS 7 – "TECHNICAL ASSISTANCE" Technical assistance in the management and implementation of the OPEI Other technical assistance EXPECTED IMPACTS OF THE OPERATIONAL PROGRAMME AND THEIR QUANTIFICATION PROGRAMME INDICATORS	54 55 56 58 58 61 61 64 65 66 67 68 68
5.	INDICATIVE FINANCIAL PLAN	72
6. 6.1 6.1.1 6.1.2 6.1.3 6.1.4 6.1.5 6.2 6.2.1 6.2.2 6.3 6.3.1 6.3.2 6.3.3 6.3.4 6.4 6.5 6.5.1 6.5.2 6.5.3 6.6.6	IMPLEMENTATION OF THE OPEI MANAGEMENT AND IMPLEMENTATION Managing Authority Intermediate Bodies Beneficiaries Selection of projects for financing Administrative capacity COMPATIBILITY OF THE PROGRAMME WITH COMMUNITY POLICIES Compliance with state aid regulations Public procurement MONITORING Monitoring Committee Annual report and final report on implementation Data sources and periodicity of collecting data for indicators Information system, data flow EVALUATION FINANCIAL MANAGEMENT AND CONTROL Paying and Certifying Authority Financial control and correctness of financing Cashflows PROMOTION AND PUBLICITY	74 74 74 75 76 77 78 78 78 79 79 79 81 82 82 82 83 83 84 84
7. 7.1 7.2	EX-ANTE EVALUATION OF THE OPEI ONGOING RESULTS OF EX-ANTE EVALUATION FINAL RESULTS OF EX-ANTE EVALUATION	92 92 92
8.	SEA EVALUATION OF THE OPEI	96
9.	LEGISLATION	9,8
10.	LIST OF ABREVIATIONS	100
II.	A SURVEY OF ACTIVITES SUPPORTED BY THE OPEI	102