

Contents

Foreword	3
Introduction	6
Business dynamics	9
Size of businesses	10
Multinational enterprise groups	13
Entrepreneurship	16
Research and development	21
Innovation	24
Digital transformation	27
Sectoral overview	29
Industry	37
Structure	38
Developments	41
Focus on high-tech industry	44
Focus on hybrid and electric cars	46
Construction	47
Structure	48
Developments	51
Focus on building construction	54
Distributive trades	57
Structure	58
Developments	62
Other market services	67
Structure	68
Developments	73
Focus on information and communication services	75
Tourism	79
Structure	80
Tourism flows	81